MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

January 7, 2002

REGISTRATION NO.: 24117 BOOK: 85 PAGE: 297

BONDS ISSUED BY: School District of Washington

AMOUNT OF ISSUE: \$8,800,000.00

DATE OF ISSUE: January 1, 2002

COUNTY: of Franklin
MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to pay, redeem and retire and thereby refund \$8,610,000

principal amount of the District's outstanding General Obligation School

Building Bonds, Series 1997

Rate of Interest	Amount	Maturity
3.500%	\$ 1,300,000.00	03/01/2003
3.000%	150,000.00	03/01/2004
3.400%	150,000.00	03/01/2005
3.700%	150,000.00	03/01/2006
4.000%	100,000.00	03/01/2007
4.250%	600,000.00	03/01/2008
4.400%	600,000.00	03/01/2009
4.500%	600,000.00	03/01/2010
4.500%	700,000.00	03/01/2011
4.700%	800,000.00	03/01/2012
5.250%	1,000,000.00	03/01/2013
4.900%	1,000,000.00	03/01/2014
5.000%	1,000,000.00	03/01/2015
5.000%	650,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after

March 1, 2012 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,750,644.00
INTEREST RATE: 4.8379%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable